United States Bankruptcy Court District of Nevada

Bankruptcy Case Number <u>06–10725–lbr</u> Chapter 11

In re:
USA COMMERCIAL MORTGAGE COMPANY, Debtor(s)

ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL

The Designation of Local Counsel and Consent Thereto filed by STEVEN E. OSTROW and the appointment of WADE B. GOCHNOUR and ARYN M. FITZWATER as designated Nevada Counsel in this case is approved.

Dated: 7/5/06 BY THE COURT

Patricia Gray

Clerk of the Bankruptcy Court